

Compliance reporting and documentation

Automatically generates comprehensive compliance reports by aggregating inspection data, maintenance records, and regulatory documentation when reporting deadlines approach. This ensures fire protection businesses meet regulatory requirements and avoid penalties while reducing manual documentation time.

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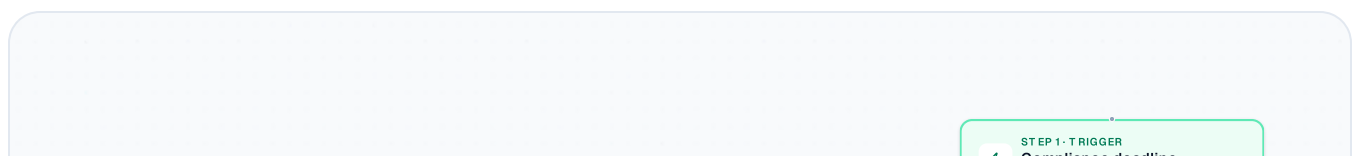


WORKFLOW TRIGGER

Regulatory compliance deadline is 7 days away

Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.



notification triggered

ServiceTrade
STEP 2 · ACTION
Aggregate inspection data

InspectPoint - FireServiceFirst
STEP 3 · ACTION
Compile maintenance records

FieldEdge - ServiceTrade
STEP 4 · DECISION
Validate documentation completeness

Frontsteps
STEP 5 · ACTION
Flag incomplete documentation

FieldEdge - PrimeLinx
STEP 6 · ACTION
Generate compliance report

ServiceTrade - Frontsteps
STEP 7 · OUTPUT
Submit compliance documentation

Frontsteps



Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

⚡ TRIGGER

Compliance deadline notification triggered

System detects an approaching compliance reporting deadline for fire safety systems. Automated workflow initiates to gather required documentation.

ServiceTrade

2

 ACTION

Aggregate inspection data

Collects all recent fire system inspection records, test results, and deficiency reports from field inspection platforms. Organizes data by equipment type and location.

Inspect Point

FireServiceFirst

3

 ACTION

Compile maintenance records

Retrieves service history, parts replacements, and preventive maintenance logs for all fire protection equipment. Cross-references with regulatory maintenance requirements.

FieldEdge

ServiceTrade

4

 DECISION

Validate documentation completeness

Checks if all required inspection reports, maintenance records, and certifications are present and up-to-date. Identifies any missing or expired documentation.

Frontsteps

5

Flag incomplete documentation

Creates task assignments for field technicians to complete missing inspections or obtain required certifications. Sends priority notifications for urgent compliance gaps.

FieldEdge

PrimeLime

6

⚙️ ACTION

Generate compliance report

Compiles all documentation into standardized regulatory format with required signatures and certifications. Creates executive summary highlighting compliance status and any outstanding issues.

ServiceTrade

Frontsteps

7

📄 OUTPUT

Submit compliance documentation

Automatically submits completed compliance reports to regulatory authorities and delivers copies to property managers. Archives documentation for audit trail.

Frontsteps



Outputs

- Submitted regulatory compliance report
- Internal compliance status dashboard
- Outstanding compliance task list



Key Metrics

- Compliance submission rate
- Documentation completion percentage
- Days to compliance deadline



Tools & Integrations

- ServiceTrade
- Inspect Point
- FireServiceFirst
- FieldEdge
- Frontsteps
- PrimeLime

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