

Invoice processing and billing

Automates invoice creation, validation, and billing processes for completed freight shipments, ensuring accurate carrier payments and customer billing while reducing manual processing time and errors.

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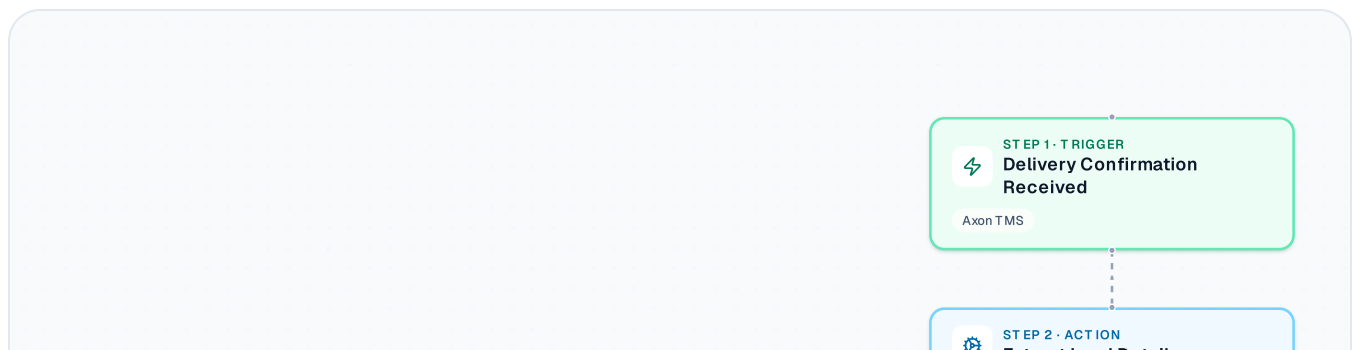


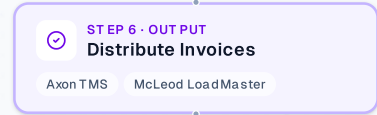
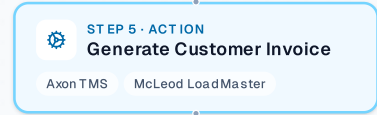
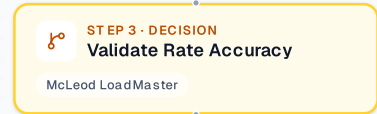
WORKFLOW TRIGGER

Shipment delivery confirmation is received in the TMS system

Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.





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Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

Delivery Confirmation Received

System detects shipment delivery confirmation with proof of delivery documentation uploaded. This triggers the automated invoice processing workflow.

Axon TMS

2

 ACTION

Extract Load Details

Retrieves complete load information including carrier rates, accessorial charges, fuel surcharges, and contracted pricing from the load management system. Validates all required documentation is present.

McLeod LoadMaster

Axon TMS

3

 DECISION

Validate Rate Accuracy

Compares actual charges against original quoted rates and checks for any discrepancies or additional fees. Routes to manual review if variances exceed predefined thresholds.

McLeod LoadMaster

4

 ACTION

Generate Carrier Invoice

Creates carrier payment invoice with all applicable charges, deductions, and payment terms. Applies any factor fees or holdbacks per carrier agreement.

5

 ACTION

Generate Customer Invoice

Creates customer billing invoice with freight charges, accessorials, and any markup applied. Formats invoice according to customer-specific requirements and payment terms.

Axon TMS

McLeod LoadMaster

6

 OUT PUT

Distribute Invoices

Automatically sends carrier payment invoice and customer billing invoice via preferred delivery methods. Updates accounting system with invoice details and payment tracking information.

Axon TMS

McLeod LoadMaster



Outputs

- Carrier payment invoice
- Customer billing invoice
- Updated accounting records



Key Metrics

- Invoice processing time
- Billing accuracy rate
- Days to payment collection



Tools & Integrations

- Axon TMS
- McLeod LoadMaster



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