

Visit documentation and reporting

Automates the collection, validation, and submission of home health visit documentation from caregivers, ensuring compliance and accurate reporting while reducing administrative burden.

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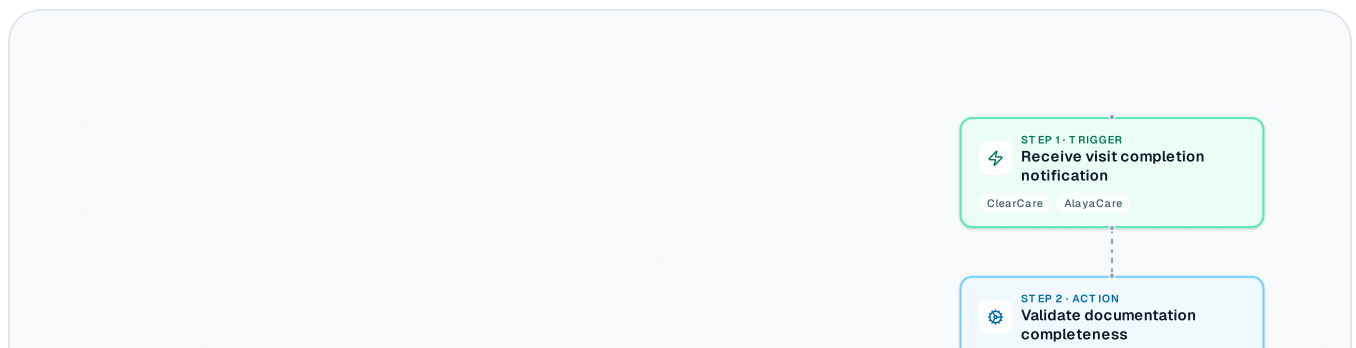


WORKFLOW TRIGGER

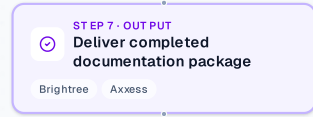
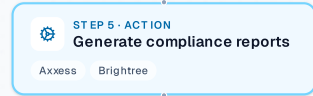
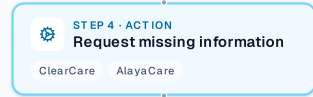
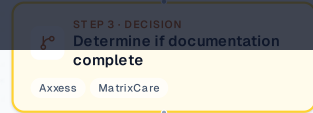
Caregiver completes a patient visit and submits visit notes through mobile app

Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.



ClearCare Axxess



Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

Receive visit completion notification

Caregiver marks visit as complete in mobile app and submits initial visit documentation. System captures visit data including time stamps, services provided, and patient status.

ClearCare

AlayaCare

2

 ACTION

Validate documentation completeness

AI system checks submitted documentation against required fields for the specific service type and patient care plan. Identifies missing or incomplete information that needs caregiver attention.

ClearCare

Axxess

3

 DECISION

Determine if documentation complete

System evaluates whether all required documentation fields are properly completed and meet compliance standards. Routes to different paths based on completeness status.

Axxess

MatrixCare

4

 ACTION

Request missing information

For incomplete documentation, system automatically sends notification to caregiver requesting specific missing information. Provides clear guidance on what needs to be completed.

5

 ACTION

Generate compliance reports

System compiles visit data into required compliance reports for Medicare, Medicaid, and other payers. Automatically populates billing codes and service documentation.

Axxess

Brightree

6

 ACTION

Update patient records

Validated visit information is automatically integrated into the patient's electronic health record and care plan. Updates care plan progress and identifies any care plan modifications needed.

Homecare Homebase

MatrixCare

7

 OUT PUT

Deliver completed documentation package

System outputs finalized visit documentation, compliance reports, and updated patient records to appropriate stakeholders including supervisors, billing department, and clinical coordinators.

Brightree

Axxess



Outputs

- Completed visit documentation in EHR
- Compliance reports for payer submission
- Updated patient care plans
- Billing-ready service codes



Key Metrics

- Documentation completion rate
- Average time from visit to final documentation
- Compliance audit pass rate



Tools & Integrations

- ClearCare
- AlayaCare
- Axxess
- MatrixCare
- Homecare Homebase
- Brightree

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