

Inventory tracking and supply reordering

This workflow automatically monitors cleaning supply inventory levels and triggers reorders when stock falls below predetermined thresholds, ensuring cleaning crews never run out of essential supplies.

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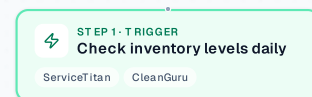


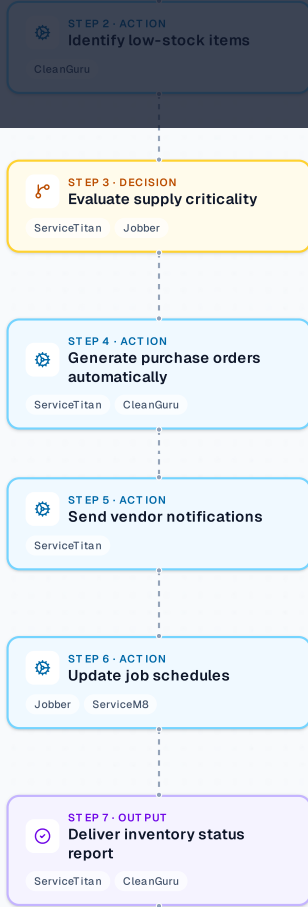
WORKFLOW TRIGGER

Daily inventory scan detects supplies below minimum threshold levels

Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.





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Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

⚡ TRIGGER

Check inventory levels daily

System automatically scans current inventory quantities for all cleaning supplies and compares against preset minimum thresholds. This runs every morning to ensure adequate supply levels.

2

 ACTION

Identify low-stock items

System compiles a list of all supplies below minimum thresholds and calculates recommended reorder quantities based on usage patterns and lead times.

CleanGuru

3

 DECISION

Evaluate supply criticality

Workflow determines if low-stock items are critical supplies needed for scheduled jobs within the next 3 days or non-critical items with longer lead times.

ServiceTitan

Jobber

4

 ACTION

Generate purchase orders automatically

System creates purchase orders for critical supplies with expedited delivery and standard orders for non-critical items from preferred vendors.

ServiceTitan

CleanGuru

5

 ACTION

Send vendor notifications

Automated emails are sent to suppliers with purchase orders and delivery requirements, copying inventory managers for tracking purposes.

6

 ACTION

Update job schedules

System checks if any scheduled cleaning jobs need to be adjusted based on supply availability and sends alerts to dispatchers for critical shortages.

Jobber

ServiceM8

7

 OUT PUT

Deliver inventory status report

Comprehensive report is generated showing reorder actions taken, expected delivery dates, and any potential service impacts sent to management team.

ServiceTitan

CleanGuru



Outputs

- Automated purchase orders sent to vendors
- Updated inventory tracking dashboard
- Supply shortage alerts for job scheduling
- Daily inventory status report



Key Metrics

- Supply stockout incidents
- Average inventory carrying costs
- Purchase order processing time
- Service delivery continuity rate



Tools & Integrations

- ServiceTitan
- CleanGuru
- Jobber
- ServiceM8

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