

Automated maintenance reminders and scheduling

Automatically generates and schedules maintenance reminders for landscape clients based on service history and seasonal requirements. Reduces manual scheduling overhead while ensuring consistent service delivery and improved client retention.

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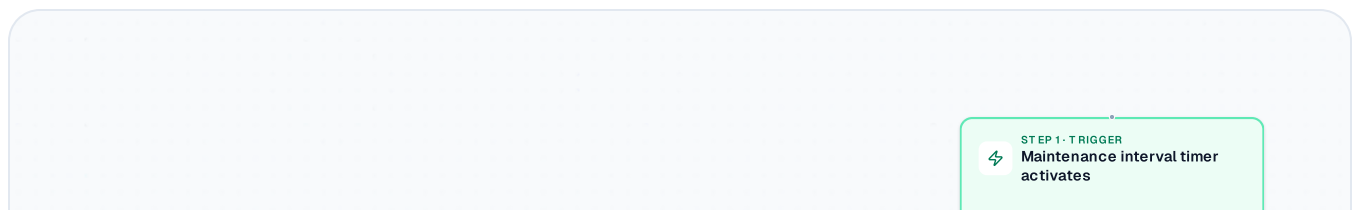


WORKFLOW TRIGGER

Predetermined maintenance interval approaches for an existing client property

Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.





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Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

⚡ TRIGGER

Maintenance interval timer activates

System detects that a client's next scheduled maintenance window is approaching based on their service contract and last completed work.

2

 ACTION

Retrieve client service history

Pulls comprehensive maintenance records, service preferences, and property-specific requirements from the client management system. Includes previous work notes and any special instructions.

ServiceTitan

LawnPro

3

 DECISION

Evaluate seasonal service requirements

Determines appropriate maintenance tasks based on current season, regional climate data, and property type. Routes to different service packages accordingly.

Real Green Systems

Landscape Management Network

4

 ACTION

Generate customized service proposal

Creates detailed maintenance proposal with seasonal tasks, pricing, and estimated timeline. Incorporates client preferences and property-specific needs.

ServiceTitan

Yardbook

5

 ACTION

Send automated reminder notification

AI Business OS

Delivers personalized maintenance reminder to client via their preferred communication channel with service details and scheduling options. Includes online booking link.

Jobber

ServiceTitan

6

 ACTION

Process client scheduling response

Automatically updates crew schedules and route optimization when client confirms appointment. Sends calendar invitations and crew notifications.

Jobber

Real Green Systems

7

 OUTPUT

Update maintenance tracking dashboard

Records scheduled appointment in client database and updates maintenance tracking metrics. Generates crew work orders and route assignments.

ServiceTitan

LawnPro



Outputs

- Scheduled maintenance appointment
- Optimized crew route assignments

- Updated client service timeline

AI Business OS



Key Metrics

- Client response rate to reminders
- Maintenance schedule adherence percentage
- Average time between reminder and booking



Tools & Integrations

- ServiceTitan
- Jobber
- LawnPro
- Yardbook
- Landscape Management Network
- Real Green Systems

AI Business OS

Actionable AI implementation strategies for business leaders ready to transform their operations.

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