

Treatment plan generation and tracking

Automatically generates personalized treatment plans based on patient assessment data and tracks progress through automated check-ins and clinical documentation. This workflow reduces administrative burden while ensuring consistent, evidence-based treatment planning.

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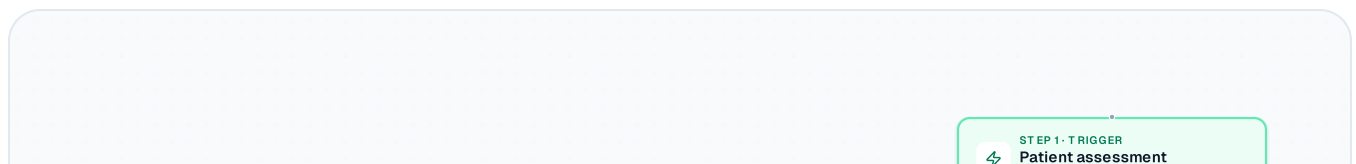
WORKFLOW TRIGGER



Patient completes initial assessment and diagnosis is entered in practice management system

Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.





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Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

⚡ TRIGGER

Patient assessment completed

Initial patient assessment and diagnosis are entered into the practice management system after intake session. This triggers the automated treatment plan generation process.

SimplePractice

2

 ACTION

Generate evidence-based treatment plan

AI system analyzes patient data, diagnosis, and clinical history to generate a personalized treatment plan with specific goals and interventions. Template is populated with recommended therapeutic approaches and session frequency.

SimplePractice

TherapyNotes

3

 DECISION

Review complexity level

System evaluates treatment plan complexity based on diagnosis severity, comorbidities, and risk factors. Routes to appropriate review process based on complexity scoring.

TherapyNotes

4

 ACTION

Schedule progress tracking intervals

Automatically sets up recurring progress assessment appointments and patient check-in reminders based on treatment plan timeline. Creates calendar events for outcome measurement sessions.

SimplePractice

Psychology Today

5

Monitor progress indicators

Tracks session notes, patient-reported outcomes, and clinical observations against treatment goals. Flags significant changes or missed milestones for therapist review.

TherapyNotes

SimplePractice

6

ACTION

Update treatment plan

Automatically adjusts treatment plan based on progress data and therapist input. Modifies goals, interventions, or session frequency as needed and documents changes in patient record.

TherapyNotes

SimplePractice

7

OUTPUT

Generate progress reports

Creates comprehensive progress reports for insurance claims, treatment reviews, and patient records. Exports documentation in required formats for different stakeholders.

TherapyNotes

Therabill



Outputs

- Personalized evidence-based treatment plan
- Automated progress tracking dashboard
- Insurance-compliant progress reports



Key Metrics

- Treatment plan completion rate
- Time from assessment to plan generation
- Patient goal achievement percentage



Tools & Integrations

- SimplePractice
- TherapyNotes
- Psychology Today
- Therabill

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