

Inventory tracking and asset management

This workflow automatically tracks inventory and assets throughout the moving process, from initial survey to delivery completion, ensuring accurate records and reducing loss or damage claims.

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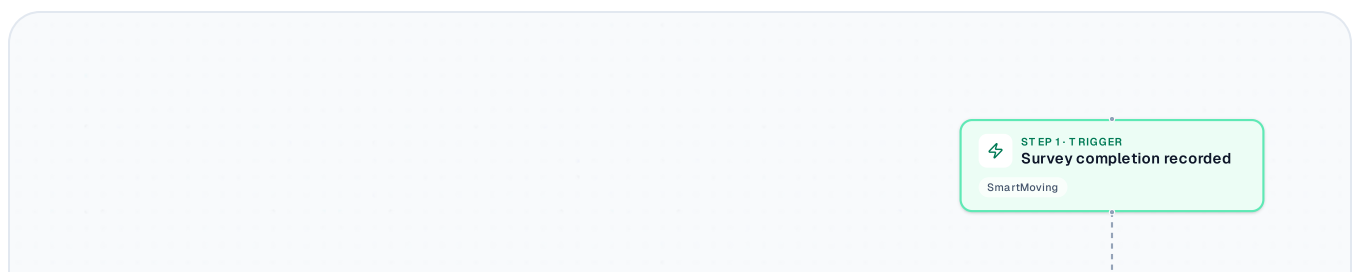


WORKFLOW TRIGGER

Pre-move survey is completed and inventory list is finalized

Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.





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Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

⚡ TRIGGER

Survey completion recorded

Pre-move survey is finalized in the system with detailed inventory list including photos and condition notes. This triggers the automated asset tracking workflow.

2

 ACTION

Generate tracking labels

System automatically creates unique QR code labels for each inventory item and assigns them to the specific move. Crew receives digital inventory manifest with tracking codes.

SmartMoving

MoveitPro

3

 ACTION

Update packing status

Crew scans items as they are packed and loaded onto the truck using mobile devices. Real-time updates are sent to the central system and customer portal.

MoveitPro

SmartMoving

4

 DECISION

Check for discrepancies

System compares scanned items against original inventory list to identify missing items or condition changes. Routes to exception handling if discrepancies are found.

SmartMoving

5

 ACTION

Track transit status

Items remain tracked during transport with GPS location updates and estimated delivery times. Customer receives automated status notifications.

SmartMoving

Vonigo

6

 ACTION

Verify delivery completion

Crew scans items during unloading and delivery, with customer digital sign-off confirming receipt and condition. Any damage or missing items are immediately flagged.

MoveitPro

SmartMoving

7

 OUTPUT

Generate final inventory report

Complete tracking report is automatically generated showing full chain of custody, delivery confirmation, and any exceptions or claims.

SmartMoving

ServiceTitan



Outputs

- Complete chain of custody report
- Customer delivery confirmation

- Exception and claims documentation

AI Business OS



Key Metrics

- Inventory accuracy rate
- Item loss/damage rate
- Customer satisfaction score



Tools & Integrations

- SmartMoving
- MoveitPro
- Vonigo
- ServiceTitan

AI Business OS

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