

# Program impact tracking and reporting

This workflow automatically collects program data from multiple sources, validates completeness, and generates standardized impact reports for donors and grant funders on a monthly schedule.

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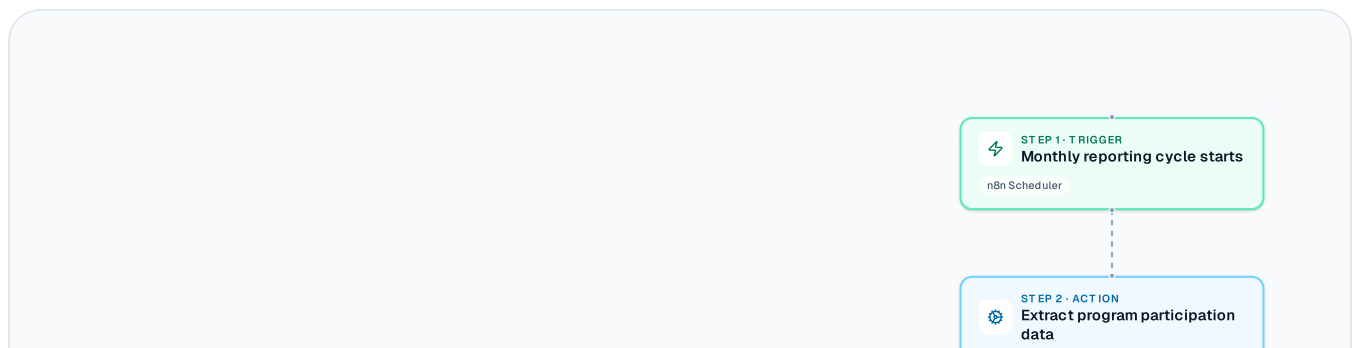


## WORKFLOW TRIGGER

Monthly reporting period begins (1st day of each month)

## Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.





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## Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

⚡ TRIGGER

### Monthly reporting cycle starts

Automated trigger fires on the first day of each month to initiate program impact data collection and reporting process.

n8n Scheduler

### Extract program participation data

Pulls beneficiary enrollment numbers, service delivery metrics, and participant outcomes from the nonprofit CRM system.

Salesforce Nonprofit

Neon CRM

3

 ACTION

### Collect volunteer hours data

Retrieves volunteer participation hours, activities completed, and program support metrics from volunteer management platforms.

EveryAction

Bloomerang

4

 DECISION

### Validate data completeness threshold

Checks if collected program data meets minimum completeness requirements (80% threshold). Routes to data request if incomplete or continues to reporting if complete.

n8n Data Validation

5

 ACTION

### Calculate impact metrics automatically

Processes raw data to generate key performance indicators like cost-per-beneficiary, outcome achievement rates, and volunteer ROI calculations.

Google Sheets

Salesforce Nonprofit

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### Generate donor impact reports

Creates personalized impact statements and program updates tailored to different donor segments and grant funder requirements.

DonorPerfect

Bloomerang

7

OUTPUT

### Distribute reports to stakeholders

Automatically sends completed impact reports to donors, board members, and grant funders via email with personalized messaging.

Network for Good

EveryAction



### Outputs

- Monthly donor impact reports
- Grant funder compliance reports
- Board dashboard with program metrics



### Key Metrics

## AI Business OS

- Report generation time reduction
- Data accuracy percentage
- Stakeholder engagement rates



### Tools & Integrations

- n8n Scheduler
- Salesforce Nonprofit
- Neon CRM
- EveryAction
- Bloomerang
- n8n Data Validation
- Google Sheets
- DonorPerfect
- Network for Good

## AI Business OS

### AI Business OS

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