

# Invoice generation and payment processing

Automatically generates professional invoices when painting projects are marked complete and processes payments through integrated systems, reducing manual billing tasks and improving cash flow.

Download PDF

Get Your Blueprint

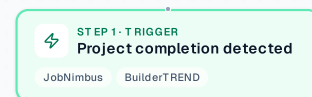


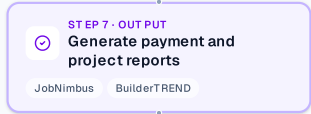
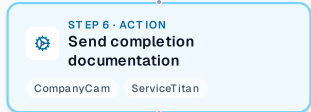
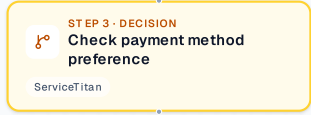
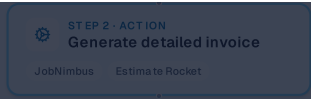
## WORKFLOW TRIGGER

Painting project status updated to 'Complete' in project management system

## Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.





+  
-  
☰

# Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

⚡ TRIGGER

## Project completion detected

Workflow initiates when crew marks a painting project as complete in the project management system. System captures final project details including labor hours, materials used, and any change orders.

2

 ACTION

### Generate detailed invoice

Automatically creates professional invoice with line items for labor, paint, materials, and equipment based on project data. Applies any applicable taxes, discounts, or change order amounts.

JobNimbus

Estimate Rocket

3

 DECISION

### Check payment method preference

Determines if client has autopay enabled or prefers manual payment processing. Routes to appropriate payment collection workflow based on customer preferences.

ServiceTitan

4

 ACTION

### Process payment collection

Either charges stored payment method automatically for autopay customers or sends invoice with payment portal link for manual payments. Includes payment terms and due date information.

ServiceTitan

JobNimbus

5

 ACTION

### Update project financials

## AI Business OS

Records payment status in project management system and updates job profitability tracking. Syncs invoice and payment data across all connected business systems.

JobNimbus

BuilderTREND

6

 ACTION

### Send completion documentation

Delivers final invoice, before/after photos, warranty information, and payment confirmation to customer via email. Includes care instructions for painted surfaces.

CompanyCam

ServiceTitan

7

 OUTPUT

### Generate payment and project reports

Creates financial reports showing invoice details, payment status, and project profitability metrics for business tracking and accounting purposes.

JobNimbus

BuilderTREND



### Outputs

- Professional invoice with project details
- Payment confirmation and receipt

- Project completion report with photos and warranty

## AI Business OS



### Key Metrics

- Invoice processing time
- Payment collection rate
- Days sales outstanding
- Invoice accuracy rate



### Tools & Integrations

- JobNimbus
- BuilderTREND
- Estimate Rocket
- ServiceTitan
- CompanyCam

## AI Business OS

Actionable AI implementation strategies for business leaders ready to transform their operations.

### COMPANY

[About](#)

[Industries](#)

### CONNECT

[MVP.dev](#)

[LinkedIn](#)

### RESOURCES

[Articles](#)