

Vaccination and health record verification

This workflow automatically verifies pet vaccination and health records when clients book appointments, ensuring compliance requirements are met before service and reducing manual record checking by staff.

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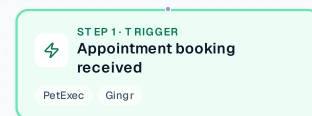


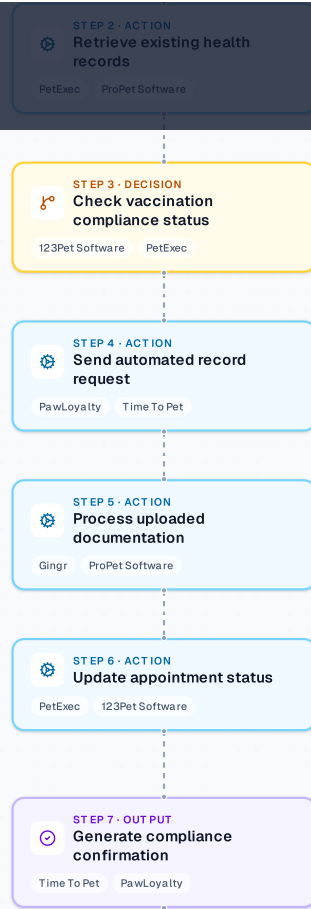
WORKFLOW TRIGGER

New boarding or grooming appointment is scheduled in the system

Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.





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Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

⚡ TRIGGER

Appointment booking received

A new pet boarding or grooming appointment is created in the management system. The system captures pet details and service requirements automatically.

2

 ACTION

Retrieve existing health records

System searches for the pet's vaccination history and health records in the database. Previous vaccination dates and medical notes are pulled from the pet's profile.

PetExec

ProPet Software

3

 DECISION

Check vaccination compliance status

System evaluates if vaccinations are current based on facility requirements and expiration dates. Decision point determines if records are complete and up-to-date.

123Pet Software

PetExec

4

 ACTION

Send automated record request

If records are missing or expired, system automatically sends email/SMS to pet owner requesting updated vaccination documents. Template includes specific requirements and deadline information.

PawLoyalty

Time To Pet

5

 ACTION

Process uploaded documentation

When owner uploads new records, system processes and stores the documents in the pet's profile. Vaccination dates are automatically extracted and updated in the database.

Gingr

ProPet Software

6

 ACTION

Update appointment status

System updates the appointment status to confirmed once all health requirements are verified. Staff receives notification that the pet is cleared for service.

PetExec

123Pet Software

7

 OUTPUT

Generate compliance confirmation

System produces verification report showing all health requirements are met and sends confirmation to both staff and pet owner. Appointment is flagged as ready to proceed.

Time To Pet

PawLoyalty



Outputs

- Health compliance verification report

- Updated pet vaccination records
- Appointment confirmation with health status

AI Business OS



Key Metrics

- Vaccination compliance rate
- Time to verify health records
- Percentage of appointments requiring record updates



Tools & Integrations

- PetExec
- Gingr
- ProPet Software
- 123Pet Software
- Time To Pet
- PawLoyalty

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