

Escrow account management

Automates escrow account management from initial deposit through closing disbursement, ensuring compliance tracking and real-time balance reconciliation. Reduces manual errors and accelerates transaction timelines while maintaining regulatory compliance.

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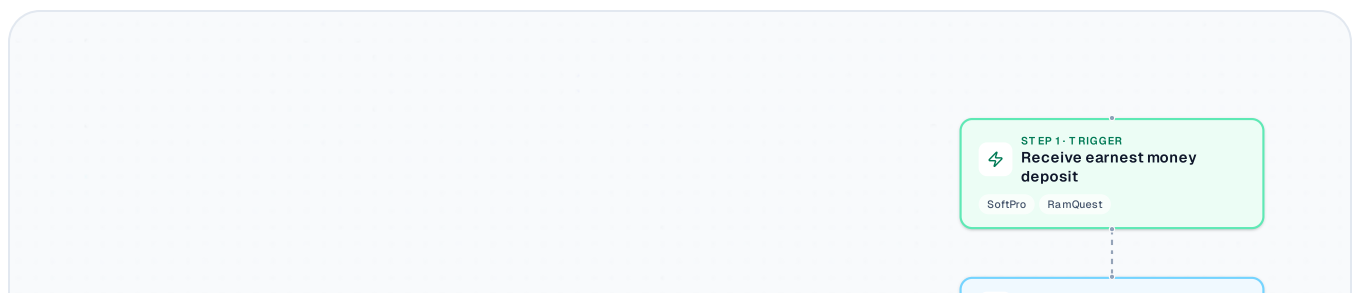


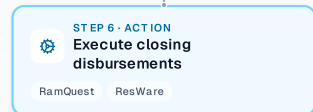
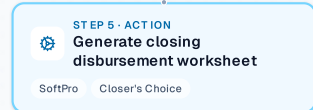
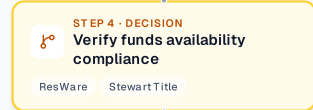
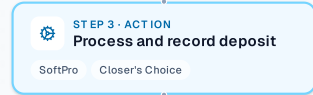
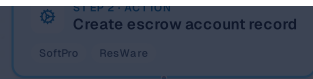
WORKFLOW TRIGGER

Purchase agreement is executed and initial earnest money deposit is received

Visual Flow

Each node represents an automated step. Connections show how data and decisions move through the workflow.





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Step-by-Step Breakdown

Detailed explanation of each automated stage in the workflow.

1

Receive earnest money deposit

Purchase agreement triggers escrow account setup when earnest money deposit is received from buyer's agent or buyer.

SoftPro

RamQuest

2

 ACTION

Create escrow account record

System automatically creates new escrow account with transaction details, party information, and initial deposit amount.

SoftPro

ResWare

3

 ACTION

Process and record deposit

Deposit is processed through banking integration and recorded in escrow ledger with automatic three-way reconciliation.

SoftPro

Closer's Choice

4

 DECISION

Verify funds availability compliance

System checks if additional funds are needed for closing and validates compliance with state escrow regulations.

ResWare

Stewart Title

 ACTION

5 **Generate closing disbursement worksheet**

AI Business OS

Automated calculation of all closing costs, commissions, and net proceeds for all parties based on current escrow balance.

SoftPro

Closer's Choice

6

 ACTION

Execute closing disbursements

System processes wire transfers and checks to all parties according to the approved settlement statement.

RamQuest

ResWare

7

 OUTPUT

Deliver escrow reconciliation report

Final escrow account reconciliation report is generated and distributed to all parties with transaction closure confirmation.

SoftPro

Stewart Title



Outputs

- Escrow account reconciliation report
- Disbursement confirmation receipts



Key Metrics

- Average escrow processing time
- Reconciliation accuracy rate
- Regulatory compliance score



Tools & Integrations

- SoftPro
- RamQuest
- ResWare
- Closer's Choice
- Stewart Title



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